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FILED & ENTERED

DEC 22 2017

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY Ogier DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:

ICPW Liquidation Corporation, a California
corporation,¹

Debtor and Debtor in Possession.

In re:

ICPW Liquidation Corporation, a Nevada
corporation,²

Debtor and Debtor in Possession.

Affects:

☒ Both Debtors

☐ ICPW Liquidation Corporation, a California
corporation

☐ ICPW Liquidation Corporation, a Nevada
corporation.

Lead Case No.: 1:17-bk-12408-MB
Jointly administered with:
1:17-bk-12409-MB Chapter 11 Cases

**ORDER ON (1) STIPULATION
RESOLVING OBJECTION TO FIRST
AND FINAL APPLICATION FOR
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR PROVINCE, INC. AS FINANCIAL
ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD
SEPTEMBER 22, 2017 THROUGH
NOVEMBER 10, 2017 [DKT. 358], AND
(2) FIRST AND FINAL APPLICATION
FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR PROVINCE, INC. [DKT. 245]**

DATE: December 12, 2017
TIME: 1:30 p.m.
PLACE: Courtroom "303"
21041 Burbank Blvd.
Woodland Hills, CA 91367

¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

The Court, having reviewed and considered the *Stipulation Resolving Objection to First and Final Application for Compensation and Reimbursement of Expenses for Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors for the Period September 22, 2017 through November 10, 2017* [Dkt. 358] (the “Stipulation”) entered into by Province, Inc. (“Province”), fee applicant and financial advisor to the Official Committee of Unsecured Creditors, the above-captioned chapter 11 debtors and debtors in possession (the “Debtors”) and the Official Committee of Equity Security Holders (the “Equity Committee”), and good cause appearing therefore,

IT IS HEREBY ORDERED:

1. The Stipulation is approved.³
2. Province’s request for approval of fees and expenses in connection with its *First and Final Application for Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period September 22, 2017 through November 10, 2017* [Dkt. 245] (the “Fee Application”) is reduced pursuant to the terms of the Stipulation to the total amount of \$70,000.
3. In connection with the Fee Application, Province is hereby awarded final fees and expenses in the amount of \$70,000 for the time period September 22, 2017 through and including November 10, 2017. Province is authorized to be paid the sum of \$70,000 as set forth in Paragraph 8 below. This Order constitutes the final order on the Fee Application.
4. Upon entry of this Order, the *Joint Objection to the First and Final Application for Compensation and Reimbursement of Expenses for Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors for the Period September 22, 2017 Through November 10, 2017* [Dkt. 270] filed by the Debtors and the Equity Committee is deemed withdrawn, and the continued hearing scheduled on February 6, 2018 is hereby taken off calendar.
5. Province shall have no other claim (including any additional administrative claim or any other type of claim) in these Cases.

³ Any capitalized terms that are not defined in this Order have the same meaning ascribed to them in the Stipulation.

8. Upon entry of this Order and no later than December 31, 2017, Levene, Neale, Bender, Yoo & Bill L.L.P. (“LNBYB”), bankruptcy counsel for the Debtors, which is serving as the Escrow Agent in these Cases, is authorized to pay, and shall pay, the \$70,000 to Province out of the Debtors’ funds that LNBYB is holding in a segregated trust account.

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